

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): 30/04/2014		
To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Na	ntural Beauty Bio-Technol	ogy Limited	
Date Submitted 05,	/05/2014		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00157</u> D	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>4,000,000,000</u>	HK\$0.1	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.1	HK\$400,000,000
(2) Stock code : N/A D	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A		N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A		N/A

$\sim$	D C	C1
,	Preference	Shares
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Stock code: N/A Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
		Par value	Authorised share

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ee No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,002,100,932	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	<u>N/A</u>	N/A	
Balance at close of the month	2,002,100,932	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		Schemes of the l	199401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the
(dd/mm/yyyy) and —					_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on 13						
May 2011						
Date of grant:						
19 April 2013						
(other						
employees)						
(in accordance						
with						
announcement						
of the						
Company						
dated 8 April						
2013)						
Exercise price:						
HK\$0.99						
Ordinary						
Shares	Nil	Nil	Nil	500,525	Nil	Nil
(Note 1.)						
(1.010 1.)						

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option				•		
Scheme						
approved on 13						
May 2011						
Date of grant:						
10 May 2013 (CEO)						
(in accordance						
with						
announcement						
of the						
Company						
dated 8 April						
2013) Exercise price:						
HK\$0.99						
Ordinary	> Y 1	X 7'1	X 7'1	X 7'1	X 7 1 1	2711
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1.)						
3. Share Option Scheme approved on 13 May 2011 Date of grant: 4 April 2014 (employee and senior management) (in accordance with announcement of the Company dated 4 April 2014)						
Exercise price: HK\$0.99						
Ordinary	24 526 920	NT:1	NT:1	XT:1	XT'1	XT:1
Shares	34,536,239	Nil	Nil	Nil	Nil	Nil
(Note 1.)						
		7	Total A. (Ordi	•		
			•	ence shares)		
				Other class)	Nil	
Total funds raised du options (State current		from exercise of	Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	month	month	month		
1. 1//1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	,					
	<u></u>					
G. 1 (101) (1)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
_	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( , , )		Total C. (Ordin	nary shares) Nil		
			(Prefere	ence shares) Nil		= =
			(	Other class) Nil		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T.(1D, (0.1'1)	NT'1	
Total D. (Ordinary shares) (Preference shares)	Nil Nil	
(Other class)	Nil	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			F	or Main	Board	l and GEM lis	sted issuers
						No. of new shares of issuer issued	No. of new shares of issuer which
	Torse of Janua					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
<u> </u>	Type of Issue						IIIOIIIII
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
1.0	0.1	G	(Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (C	Ordinary s	hares	) Nil	
				eference s (Other	shares	Nil	· · -
To	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E	E):	(1	) Nil	
					(2	Nil	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to	E):	•	Nil	
To	otal increase / (decre	ease) in other classes of share	s during the month (i.e. Total of	f A to E):		Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

F	or l	M	ain	R	oard	and	<b>GFM</b>	1	isted	issuer

Remarks (if any):							
			—				
			—				
Submitted by: _	HO Siu Pik						
Title:	Company Secretary						
(Directo	r, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.